

Strategic Solutions for Complex Situations®

Art Littlefield and his team are committed to understanding your situation and the specific goals and objectives you desire. Based upon that knowledge, customized comprehensive financial strategies are identified to help you toward your vision of the future. Whether you are the owner of a successful business, the bread winner of your family, or retired from a satisfying career, Art and his team can assist you in converting your goals into specific action steps. Art is a motivating catalyst to take the words from your strategic plan and put them into immediate action.

As a financial services professional for more than 35 years, Art's knowledge base encompasses a broad array of experiences. A dozen plus years have been assisting his clients accumulate, preserve, and protect their wealth for themselves, their children, and for future generations. Art is exceptionally proficient at estate transition and protection, business succession, planned gifting, and analyzing serious financial opportunities and problems in retirement planning. Highly affluent families will turn to Art for multi-generational values-based legacy planning which provide the structure toward achieving the desired goals of future generations. His years of experience provides clients the benefit of knowing their comprehensive plan will be created and presented after the evaluation of multiple design alternatives.

Lincoln Financial Advisors selected Art as an Advanced Select Planner in the Sagemark Consulting – Private Wealth Services program which focuses on the “Very High Net Worth” market. Members work with the most prestigious Lincoln Financial Advisors financial planners in the country who have prodigious experience in wealth management, business continuity, and sophisticated wealth preservation strategies.

Art holds an MBA in Finance from Indiana University and a BA in Economics from DePauw University.

COMMUNITY AND INDUSTRY INVOLVEMENT

Trustee – Benedictine University

Treasurer – DuPage County Workforce Board and Executive Committee

Founding Collaborator – The Purposeful Planning Institute

Member – National Federation of Independent Business

Member – Midwest Business Brokers and Intermediaries

Member – Society of Financial Service Professionals

Member – Financial Planning Association



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